

Colorado PMBR Roadmap

1

📍 Create Best Subcommittee Ever

2

📍 Public Education Programs

3

📍 Regulatory Objectives for Supreme Court (see attached)

4

📍 Management System Principles

- address common discipline issues
- address common liability issues
- address client satisfaction
- promote lawyer wellness
- address IT challenges
- promote trust, honesty, transparency, responsiveness, integrity

5

📍 Law Firm Self-Assessment Tool

6

📍 Method to Designate Compliance Officer

7

📍 New Website with Portal Capabilities, Dashboards

8

📍 Boldly Move Forward per Subcommittee Consensus